

Kingtone Wirelessinfo Solution Holding Ltd (Nasdaq: KONE) is a leading China-based software and solutions developer focused on wirelessly enabling businesses and government agencies to more efficiently manage their operations. The Company's products, known as mobile enterprise solutions, extend a company's or enterprise's information technology systems to include mobile participants. The Company develops and implements mobile enterprise solutions for customers in a broad variety of sectors and industries, to improve efficiencies by enabling information management in wireless environments. At the core of its many diverse packaged solutions is proprietary middleware, which enables wireless interactivity across many protocols, devices, and platforms.

Investment Highlights

- First mover with over 140 installations
- Proven technology with wide commercial applications
- Strategic partnership with key high-end customers
- Rapid growth opportunities with 3G roll out
- Continuous R&D breakthroughs and excellent customer support
- Dedicated and experienced management team

Balance Sheet Snapshot

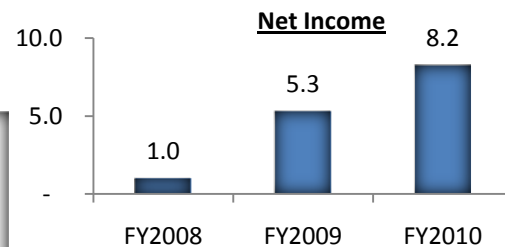
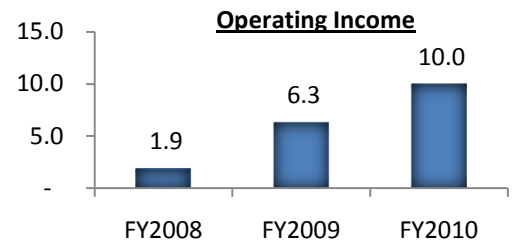
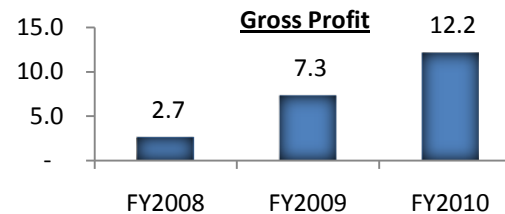
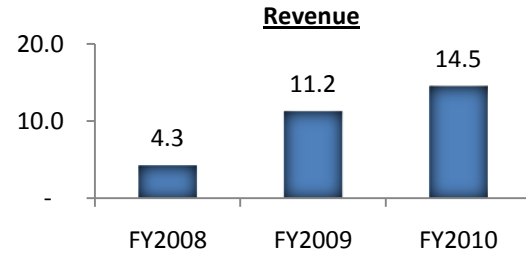
(US\$ mm)	FY2010	FY2009	FY2008
Cash	14.9	0.3	0.0
Accounts Receivable	6.7	2.4	0.5
Total Current Assets	23.8	4.0	12.9
Total Assets	38.1	17.9	14.7
Total Debt	0.0	3.4	3.7
Total Liabilities	5.3	8.8	7.0
Shareholders' Equity	32.8	9.1	7.7

Addressable Market

- Enterprise mobility market to reach \$15.6bn in 2011; 6% CAGR since 2007
- China aimed to have 150 million 3G mobile users with sales of mobile applications to exceed \$35 billion in 2014
- Government spent RMB53.65bn on IT in 2009; expect RMB73.36bn in 2013
- Big 3 telcos to invest USD\$44.0bn between 2009 and 2011
- Kingtone is supplier/joint marketer with the Big 3 telcos

Competitive Advantages

Vs. Domestic	<ul style="list-style-type: none"> • First mover • Broader product range • Platform versatility • Technical standard setting • High switching cost • Responsive customer support • Publicly traded with access to capital 	Vs. International	<ul style="list-style-type: none"> • Instant customer support • Affordable cost • Cultural alignment • Customer knowledge • Data sensitivity
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Market Stats

NasdaqCM:	KONE
Price (20/01/11)	\$2.79
Shares Outstanding (mm)	14.0
Market Cap (mm)	\$39.06
Avg. Volume (3mo)	116.9K
Fiscal Year End	Sept 30



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Mobile Enterprise Solutions and Middleware Platform

Mobile Enterprise Solutions

- Proprietary mobile enterprise solutions
- Software and hardware if required
- Seamless communication between corporate systems and mobile devices

Proven Flexible Platform

- Standardized modules
- Customized value added modules
- Scalable applications developed by us or third parties

Sales Models

• Joint Marketing

- Nationwide business solutions demo
- Preferred software provider
- Penetrating through telecom's provincial and local branches

• Direct Sales

- Industry workshops and seminars
- Sales calls and visits
- On-site pilot applications demos

Market Segments

Services

- Business and government **agencies operations**
- Cooperation with Big 3 telcos and direct sales

Customers:

Police
ER
EPA
News Agencies
Insurance Claims
City Administration

Manufacturing

- Factory production automation and mobile solutions
- Open bid via direct sales

Customers:

Oil & Gas
Coal Mining
Water Management
Tobacco

Sustainable Growth Strategy

Enhance relationships with Big 3 telcos

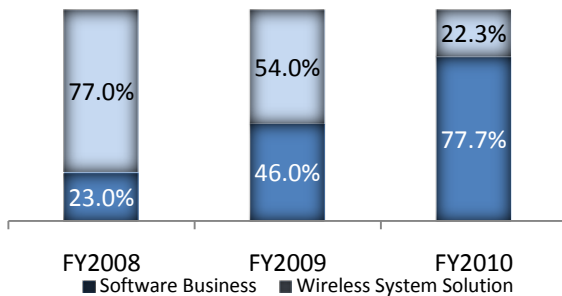
Strategic Acquisitions

Expanding new client base

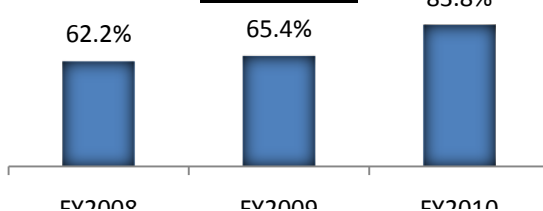
National geographic expansion

Up-selling/Cross-selling to existing clients

Revenue Breakdown



Gross Margins



Tao Li, Chairman

- Chairman and CEO China Green Agriculture (NYSE: CGA)
- Northwest Polytechnic University Master in Metal Material Heat Treatment

Peng Zhang, Chief Executive Officer

- Joined in August 2001 holding diverse management positions
- Degree from Chongqing Petroleum Technical School

Ying Yang, CPA Chief Financial Officer

- Former CFO of China Green Agriculture
- MBA from University of California, Irvine

Xianying Chen, Vice President of Application Development

- Software System Analyst since 2001
- Shanghai Jiaotong University in Computer Science

Pengguo Xi, Vice President of Research & Development

- Senior Programmer since 2003
- Xi'an Electronic Technology University Master in Computer Science